

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF NEW YORK**

In re:

TETRAGENEX PHARMACEUTICALS, INC.¹

Debtor

Chapter 11

Case No. _____

**DECLARATION OF PAUL DEUTCH RE: ANALYSIS OF BALLOTS FOR
SOLICITATION OF VOTES ON THE PREPACKAGED PLAN OF
REORGANIZATION OF TETRAGENEX PHARMACEUTICALS, INC. PURSUANT
TO CHAPTER 11 OF THE BANKRUPTCY CODE**

I, Paul Deutch, hereby declare as follows:

1. I am an employee of Omni Management Group, LLC ("Omni"), the balloting and noticing agent of Tetragenex Pharmaceuticals, Inc. (the "Debtor"). I have personal knowledge of the facts set forth herein and, if called upon as a witness, I could and would competently testify as follows:

2. Pursuant to the direction of Tetragenex Pharmaceuticals, Inc., Omni was instructed to and did solicit and tabulate votes from holders of all claims entitled to vote on the *Prepackaged Plan of Reorganization of the Tetragenex Pharmaceuticals, Inc. Proposed by Tetragenex Pharmaceuticals, Inc* (the "Plan") in accordance with specified voting instructions.

3. I was primarily responsible for supervising the employees of Omni in connection with the tabulation of the ballots (the "Ballots") received for the acceptance or rejection for the Plan and am authorized to submit this declaration on behalf of Omni.

4. In order for a ballot to be counted as valid, the ballot must have been properly completed in accordance with the balloting instructions and executed by the relevant holder, or such holder's authorized representative. Although voters were initially instructed to submit all

¹ The last four digits of the Debtor's federal tax identification number, are 1895. The Debtor's mailing address for purposes of this case is 6901 Jericho Tpk., Ste 221, Syosset, New York 11791.

ballots so as to be received by Omni by no later than September 3, 2010 (the "Voting Deadline"), the Debtor has subsequently directed Omni to accept as valid ballots received after the Voting Deadline (as long as such ballots were not deemed invalid for reasons other than timeliness). All completed Ballots were required to be mailed to Tetragenex Pharmaceuticals, Inc. c/o Omni Management Group LLC, 16501 Ventura Blvd., Suite 440, Encino, CA 91436, which address was listed on the Ballots, so as to be received by Omni no later than the Voting Deadline.

5. On information and belief, the Debtor granted investment institutions representing Claim and Interest holders in Classes 4 and 5 authority to cast master ballots on behalf of their clients. Omni included the totals from all master ballots received in the vote tallies listed below.

6. The pertinent information from the Ballots received from holders of Class 3, 4, and Class 5 (the "Counted Ballots") were recorded on the ballot tally sheets (the "Ballot Tally Sheets") attached hereto as **Exhibits "1", "2", and "3"** respectively. Copies of all of the Counted Ballots are available for inspection upon request. All ballots not validly executed in accordance with the Balloting Order were not counted. The reasons for deeming a ballot invalid are included on the annexed exhibits.

7. The voting tabulation for Class 3 – General Unsecured Claims is as follows:

Class 3

17 votes accepting the Plan

0 votes rejecting the Plan

0 votes invalid

Acceptance

100% in number of votes accepting the Plan

100% in dollar amount accepting the Plan

Rejection

0% in number of votes rejecting the Plan

0% in dollar amount rejecting Plan

8. The voting tabulation for classes 4 – Option Holders Claims is as follows:

Class 4

102 votes accepting the Plan

4 votes rejecting the Plan

4 votes invalid

Acceptance

93% in number of votes accepting the Plan

99% in dollar amount accepting the Plan

Rejection

4% in number of votes rejecting the Plan

1% in dollar amount rejecting Plan

9. The voting tabulation for classes 5 – Common Shareholder Claims is as follows:

Class 5

121 votes accepting the Plan

3 votes rejecting the Plan

5 votes invalid

Acceptance

94% in number of votes accepting the Plan

99% in dollar amount accepting the Plan

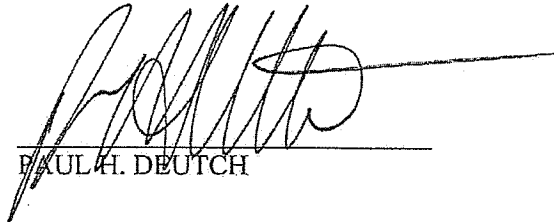
Rejection

2% in number of votes rejecting the Plan

1% in dollar amount rejecting Plan

I declare under penalty of perjury that the foregoing is true and correct.

New York, New York
October 22, 2010



PAUL H. DEUTCH

Exhibit 1

Tetragenex Pharmaceuticals, Inc.
Case No.
Ballot Report

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Class 3 - General Unsecured Claims

Name of Holder	Date Received	Tax ID	Claim Amount	Vote	Tabulated Amount	Comment
Aaron Cohen	8/24/2010	6954	\$ 11,423.00	Accept	\$ 11,423.00	
Ale E.F. Akerman	9/10/2010		\$ 82,667.00	Accept	\$ 82,667.00	
Anne C. Feighner	9/9/2010	9856	\$ 31,003.00	Accept	\$ 31,003.00	
Bruce Bergman	8/23/2010	3131	\$ 82,667.00	Accept	\$ 82,667.00	
Budetti Family Trust	9/1/2010	1491	\$ 31,003.00	Accept	\$ 31,003.00	
David Abel	9/3/2010	0459	\$ 750,320.00	Accept	\$ 750,320.00	
Diamond Law	9/2/2010	4788	\$ 4,140.00	Accept	\$ 4,140.00	
Dominick Addario MD APC Defined Benefit Plan	8/26/2010	4837	\$ 30,556.00	Accept	\$ 30,556.00	
Gilcy Partners LTD LP	8/24/2010	8956	\$ 31,003.00	Accept	\$ 31,003.00	
Greg Dawe	8/28/2010	5242	\$ 89,795.00	Accept	\$ 89,795.00	
John Feighner Estate	9/9/2010	9856	\$ 124,046.00	Accept	\$ 124,046.00	
Martin Schacker	9/7/2010	7336	\$ 1,119,616.00	Accept	\$ 1,119,616.00	
Neil Martucci	8/28/2010	7844	\$ 188,337.00	Accept	\$ 188,337.00	
Realty Negotiators Inc DBPP David Abel	9/3/2010	2021	\$ 31,003.00	Accept	\$ 31,003.00	
Robert Budetti	9/1/2010	1491		Accept	\$ 98,632.00	
Seth Abel	9/27/2010			Accept	\$ 14,479.00	
William Comer	8/30/2010	9510		Accept	\$ 113,670.00	

Class 3 - General Unsecured Claims

	Total Valid	Accepted	Rejected	Invalid
# Votes:	17	17	0	0
Vote %:	100%	100.00%	0.00%	
Tabulated Claim Amount	\$2,934,360.00	\$2,934,360.00	\$0.00	
Amount %:	100%	100.00%	0.00%	

Exhibit 2

**Tetragenex Pharmaceuticals, Inc.
Case No.
Ballot Report**

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Class 4 - Option Holder Claims

Name of Holder	Date Received	Tax ID Last 4 Digits	Warrant/Option Share Amount	Vote	Tabulated Share Amount	Comment
Aaron Cohen	8/24/2010	6954	542,813.00	Accept	542,813.00	
Admin PCSD Medical Group 401k PSP DTD 1/1/89 FBO Nicholas Frost	8/25/2010	6074	208.00	Accept	208.00	
Alan Harry Robson and Carol Lynn Robson, JTWR0S	8/27/2010		208.00	Accept	208.00	
Alan N Parnes	9/20/2010	3841	1,769.00	Accept	1,769.00	
Alf E.F. Akerman	9/10/2010		564,583.00	Accept	564,583.00	
Americo Mongiello	9/30/2010	2443	1,459.00	Accept	1,459.00	
Anne C. Feighner	9/9/2010	9856	100,000.00	Accept	100,000.00	
Anne C Feighner - CitiGroup Global Markets	9/9/2010	9856	207,803.00	Accept	-	- Amount used for tabulation purposes is \$0.00 - Unable to locate creditor in Option Share Holder list and exceeds the shares for CitiGroup Global Markets
Anthony Conza	8/26/2010	6049	487.00	Accept	487.00	
Arno and Cornelia Ruben Family Trust Dated 4/26/89	8/27/2010	5813	9,612.00	Accept	15,168.00	
Arno Ruben IRA	8/27/2010	5813	3,098.00	Accept	3,098.00	
B.F. & E. Wade	8/26/2010		833.00	Accept	833.00	
BNY Clearing Services LLC. GUST FBO Douglas K. APO IRA	8/19/2010	1976	167.00	Accept	167.00	
Bob C Phillips & Jeane A. Phillips, TTEES of the Phillips Brown, Myron D. Revocable Trust	9/7/2010		160.00	Accept	160.00	
Brown, Myron D. Revocable Trust	8/28/2010	0757	16,667.00	Accept	2,083.00	
Bruce Bergman	8/23/2010	3131	680,520.00	Accept	680,520.00	
Bruce Rawdin Baron	8/23/2010	9988	208.00	Accept	208.00	
Budetti Charitable Remainder Irrevocable Trust	9/1/2010	0655		Accept	1,302.00	
Budetti Family Trust	9/1/2010	1491		Accept	106,510.00	
Charles J. Hinn II	9/13/2010	1291		Accept	208.00	
Christina D. Woody	9/10/2010	7771	208.00	Accept	208.00	
CitiGroup Global Markets - Robert Friedman TTEE, Robert A Friedman Trust Willa Friedman TTEE, Willa J Friedman Trust/Tenants in Com	8/30/2010		822.00	Reject		
Comer, Bill	8/30/2010	8510	4,688.00	Accept	4,688.00	
Corals Trading Limited	9/2/2010		1,302.00	Accept	1,302.00	
Daniel Carol	8/30/2010	3196	1,042.00	Accept	160.00	
Daniel G. McCormick TR FBO David G. McCormick Profit Sharing Plan U/A Dated	8/30/2010	6035	11,589.00	Accept	1,042.00	Signed by Kevin McCormack
David A. Branch	8/30/2010	7023	167.00	Accept	167.00	
Dean Witter Reynolds Custodian for Thomas A. Flanagan IRA Standard	8/28/2010	6298	250.00	Accept	250.00	
Deborah S. Grant	9/7/2010	9510	208.00	Accept	208.00	
Dominick Addario	8/28/2010	1994	100,000.00	Accept	100,000.00	
Donald S. Asher	8/18/2010	0469	4,375.00	Accept	4,375.00	
Dr. Barry Gruer and Ellen A. Gruer, JTWR0S	8/30/2010	5740	2,416.00	Accept	2,416.00	
Dr. Eric H. Spellman and Linda L. Spellman, JTWR0S	9/27/2010	2741	167.00	Accept	167.00	
Edward and Betty Parise JTWR0S	8/28/2010	5259	2,083.00	Accept	2,083.00	
Edward A. Parise Jr.	8/28/2010	5259	2,083.00	Accept	2,083.00	
Eric H. Spellman, M.D.	9/27/2010	2741	345.00	Accept	345.00	
Eric H. Spellman DMD Keough P/S Plan	9/27/2010	2741	167.00	Accept	167.00	
First Trust Corp. TTEE for Bob C. Phillips IRA	9/7/2010		479.00	Accept	479.00	
G. Flynn Bowie	8/28/2010	0881	178.00	Accept	178.00	
Gilcy Partners LTD. L.P.	8/24/2010	8956	100,000.00	Accept	100,000.00	

**Tetragenex Pharmaceuticals, Inc.
Case No.
Ballot Report**

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Class 4 - Option Holder Claims

Name of Holder	Date Received	Tax ID Last 4 Digits	Warrant/Option Share Amount	Vote	Tabulated Share Amount	Comment
Harry J. Schmidt & Reed Schmidt & Maren De Laitsch & Robert Schmidt & Andrew Schmidt JT Ten	8/20/2010	4206	2,055.00	Accept	320.00	
Harvey Kohn	8/23/2010	5378	750,000.00	Accept	750,000.00	
Healthflex LTD.	8/27/2010		8,334.00	Accept	8,334.00	
Howard A. Bialick	8/20/2010	5796	639.00	Reject	639.00	
Incandela Richard Trust c/o Tenexco	8/26/2010			Accept	321.00	
Jack Plunkett	8/23/2010	3020	52.00	Accept	521.00	Ballot Completed by "John Plunkett"
James F. Eldridge	9/15/2010	3945	130.00	Accept	130.00	
James Gormley and Darlene Gormley Living Trust UAD 8/6/93	8/23/2010	5943	128.00	Accept	128.00	
Janis F. Carroll	8/30/2010	6757	9,199.00	Accept	3,031.00	
Jeffrey S. Pevnick IRA	8/19/2010	2151	104.00	Accept	104.00	
Jennifer Anne Feighner	9/9/2010	9841	13,752.00	Accept	13,752.00	
Jerry A. Garretson and Elanor F. Garretson Trust	8/18/2010	2072	140.00	Accept	140.00	
Joel M. Klein	8/25/2010	5362	274.00	Accept	274.00	
John Daniel Feighner	9/9/2010	8186	13,543.00	Accept	13,543.00	
John Feighner	9/9/2010	9856	585,976.00	Accept	585,976.00	
John P. Feighner and Scott Feighner Joint Tenants	9/9/2010	9856	334.00	Accept	334.00	
John P. Feighner SSB IRA Rollover	9/9/2010	9856	5,501.00	Accept	5,501.00	
Johnnie Neil Carroll	8/23/2010	2481	2,604.00	Accept	2,604.00	
Joseph H. Ingram	8/30/2010	9108	1,042.00	Accept	1,042.00	
Joseph Flavka	8/30/2010	9850	165,000.00	Accept	165,000.00	
Judy Critchfield and John Critchfield, JT WROS	9/2/2010			Accept	24.00	
Kapner, William M.D.	9/13/2010	5235	5,780.00	Accept	1,745.00	
Kenneth A. Khoury Trust	8/19/2010	1393	1,302.00	Accept	1,302.00	
Kurt F. Heitman	8/27/2010	3289	833.00	Accept	833.00	
Leslie H. Blum	8/18/2010	4017	115.00	Accept	115.00	
Linda L. Spelman	9/27/2010	0753	1,042.00	Accept	1,042.00	
Linda M. Garrett	8/23/2010	8068	9,767.00	Accept	1,867.00	
Louise Lynch and George Lynch	8/25/2010	3043	83.00	Accept	83.00	
Lynn Bicker	8/30/2010	5984		Invalid		No "Vote" Selected
Lyonsshare Venture Capital	8/28/2010	3047		Accept	128.00	
Malvin H. Chodos	8/23/2010	3532	208.00	Accept	208.00	
Margaret Fenander	8/26/2010	6127	204.00	Accept	204.00	
Mark and Sheila Read JT WROS	8/28/2010			Invalid		No signature
Martin Schacker	9/7/2010	7336	1,494,550.00	Accept	1,494,550.00	
Michael Plunkett	8/23/2010	2078	521.00	Accept	521.00	
Montgomery, Stuart	8/25/2010		5,625.00	Accept	5,625.00	
Neil Martucci	8/28/2010	7644	603,226.00	Accept	603,226.00	
Nolen C. Allen	8/23/2010	6414	596.00	Accept	596.00	

Tetragenex Pharmaceuticals, Inc.
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Class 4 - Option Holder Claims

Name of Holder	Date Received	Tax ID Last 4 Digits	Warrant/Option Share Amount	Vote	Tabulated Share Amount	Comment
Norman Laufer & May Laufer JTWR0S	8/26/2010	8639	140.00	Accept	140.00	
Padgett, Alexia A. and John J. JTWR0S	8/25/2010	5057	1,042.00	Accept	1,042.00	
Patricia C. Varnadoe	8/26/2010	3539	177.00	Accept	177.00	
Perry Weitz	9/7/2010	3441		Invalid		No signature
Peter J.D. Dedel	8/26/2010	0493	799.00	Accept	799.00	
Philip L. Geibel and Marcelene S. Geibel, JTWR0S	9/3/2010			Accept	1,042.00	
Phyllis Peters	9/2/2010	9377	2,562.00	Accept	363.00	
Phyllis Peters	9/2/2010			Invalid		Xerox Copy of Ballot - Claim Holder "Phyllis R. Peters Trust" not found.
Raymond Kayal and Isabelle Kayal	8/26/2010	2578	142.00	Accept	142.00	
RBC Wealth Management and/or RBC Capital Markets	9/13/2010		21,378.00	Accept	21,378.00	Master Ballot (Submitted by Steve Schafer)
Regina Rosenblum	9/3/2010	9161	21,542.00	Accept	21,542.00	
Richard S. Incandela Trust	8/26/2010		390.00	Accept	390.00	
Richard S. Incandela Trust Dtd 9/15/91	9/17/2010			Accept	2,292.00	
Robert Budetti	9/1/2010	1491		Accept	759,588.00	
Robert A Friedman - CitiGroup Global Markets	9/7/2010	0687	4,991.00	Accept		-Amount used for tabulation purposes is \$0.00 - Unable to locate creditor in Option Share Holder list and exceeds the shares for CitiGroup Global Markets
Robert P. Budetti	9/1/2010	1491		Accept	680,417.00	
Sankar Das, Tara	8/23/2010	5722	1,389.00	Accept	1,389.00	
Scott Preston Feighner	9/9/2010	8186	13,543.00	Accept	13,543.00	
Seppo & Kirsti Tiitto, JTWR0S	9/2/2010	7415		Accept	5,114.00	
Seth A. Abel and Stephanie L. Wilk JTWR0S	9/27/2010			Accept	20,834.00	
Sherwin D. Yoelin	8/23/2010	2446	208.00	Accept	208.00	
Sieger, Ann	9/2/2010	6693	4,166.00	Accept	4,166.00	
Stanley Katz	8/23/2010	0133	78.00	Accept	78.00	
Stephen E. Webber & Marie T. Webber	9/2/2010	4493	208.00	Reject	208.00	
Stichling Ruischend Loof	8/30/2010		9,166.00	Accept	9,166.00	
Stuart Montgomery and Diedre Brenda Montgomery JTWR0S	8/25/2010		417.00	Accept	417.00	
The Gunther Hufnagl Living Trust	8/28/2010	1548	18,267.00	Accept	18,267.00	
The Richard Dunbar Family Trust DTD 4-26-1996 Richard & Marcia Dunbar TTEES	8/28/2010	2413	2,778.00	Reject	2,778.00	
Theodore L. Gregg II	9/27/2010	6300	1.00	Accept	403.00	
Wedbush Morgan Securities	9/9/2010	9856	11,112.00	Accept	11,112.00	
Wedbush Morgan Securities Custodian for Anne C Feighner IRA	9/9/2010	9856	2,084.00	Accept	2,084.00	
William Comer	8/30/2010	9510	765,417.00	Accept	765,417.00	

Class 4 - Option Holder Claims

Total Valid	Accepted	Rejected	Invalid
# Votes:	106	102	4
Vote %:	96.36%	92.73%	3.64%
Tabulated Share Amount	8,251,183.00	8,246,736.00	4,447.00
Amount %:	100%	99.95%	0.05%

Exhibit 3

Tetragenex Pharmaceuticals, Inc.

Case No.

Ballot Report

October 22, 2010 5:15:20 PM

Class 5 - Common Share Holder Claims

Name of Holder	Date Received	Tax ID Last 4 Digits	Common Stock Share Amount	Vote	Tabulated Amount	Comment
Aaron and Nancy Cohen Family Settlement	8/24/2010	7574	20,000.00	Accept	20,000.00	
Admin PCSD Medical Group 401k PSP DTD 1/1/89 FBO Nicholas Frost	8/25/2010	6074	1,471.00	Accept	1,471.00	
Alan Harry Robson and Carol Lynn Robson, JTWROS	8/27/2010		1,471.00	Accept	1,471.00	
Alexis A. and John Padgett JTWROS	8/25/2010	5057	2,083.00	Accept	2,083.00	
ALM Marketing Corporation	8/28/2010	7159	32,437.00	Accept	32,437.00	
APC Profit and Pension Sharing Plan, Dominick Addario, MD Trustee	8/26/2010	1994	68,383.00	Accept	68,383.00	
B.F. & E. Wade	8/26/2010		5,882.00	Accept	5,882.00	
Bernard and Elizabeth Li JTWROS	8/30/2010	2104	125,000.00	Accept	200,000.00	
Bob C. Phillips & Jeanne A. Phillips, TTEES of the Phillips	9/7/2010		19,153.00	Accept	19,153.00	
Booth & Co.	9/9/2010	2297	134,800.00	Accept	134,800.00	
Bruce Rawdin-Baron and Michelle Rawdin-Baron, Trustees The Rawdin-Baron Trust	8/23/2010	9988	10,219.00	Accept	10,219.00	
Budetti Family Trust	9/1/2010	1491		Accept	10,417.00	
Burton I. Koffman	8/23/2010		23,758.00	Accept	23,758.00	
Carl T. Ernstrom	8/27/2010	2966	2,055.00	Accept	2,055.00	
Charles D. Bloch Trustee FBO Bloch Family Living Trust	8/28/2010	4809	75,000.00	Accept	75,000.00	
12/18/95						
Chris Plunkett	9/2/2010	0101		Accept	2,782.00	
Christina D. Woody	9/10/2010	7771	2,767.00	Accept	2,767.00	
Christopher Plunkett	9/2/2010	0101		Accept	521.00	
Daniel Carroll	8/30/2010	2119	2,083.00	Accept	1,442.00	
Daniel G. McCormick TR FBO David G. McCormick Profit Sharing Plan U/A Dated	8/30/2010	6035	24,819.00	Accept	2,083.00	
David A. Branch	8/30/2010	7023	1,471.00	Accept	1,471.00	
Dean A. Johnson	8/23/2010	1204	12,500.00	Accept	12,500.00	
Dean Witter Reynolds Custodian for Thomas A. Flanagan IRA Standard	8/28/2010	6298	1,765.00	Accept	1,765.00	
Delaware Charter Guarantee & Trust Co. FBO Robert George Shepherd, IRA Rollover	9/2/2010	9104	471.00	Accept	471.00	
Dominick Addario	8/26/2010	2081	12,500.00	Accept	12,500.00	
Donald Asher Trustee, Donald Asher Family Trust U/A Dated 7/11/01	8/18/2010	0469	4,412.00	Accept	4,412.00	
Donald S. Asher	8/18/2010	0469	4,596.00	Accept	4,596.00	
Douglas Apo	8/19/2010	1976	2,500.00	Accept	2,500.00	
Dr. Barry Gruer and Ellen A. Gruer, JTWROS	8/30/2010	5740	7,108.00	Accept	7,108.00	
Dr. Eric H. Spellman and Linda L. Spellman, JTWROS	9/27/2010	2741	6,177.00	Accept	6,177.00	
Edward A. Parise Jr.	8/28/2010	5259	14,167.00	Accept	4,167.00	
Edward and Betty Parise JTWROS	8/28/2010	5259	4,167.00	Accept	4,167.00	
Edward W Wedbush & Jean L. Wedbush, Comm Prop	8/26/2010		187,500.00	Accept	187,500.00	
Elliot Jacoby	8/20/2010			Invalid		Ballot Invalid. Ballot returned does not provide a signature.
Eric H. Spellman, M.D.	9/27/2010	2741	2,063.00	Accept	2,063.00	

Tetragenex Pharmaceuticals, Inc.

Case No.

Ballot Report

October 22, 2010 5:15:20 PM

Class 5 - Common Share Holder Claims

Name of Holder	Date Received	Tax ID Last 4 Digits	Common Stock Share Amount	Vote	Tabulated Amount	Comment
Eric H. Spellman, DMD Keough P/S Plan	9/27/2010	2741	1,177.00	Accept	1,177.00	
Feighner Family Trust Dtd 9/22/97	9/9/2010	9856	50,000.00	Accept	50,000.00	
First Trust Corp. TTEE for Bob C. Phillips IRA	9/7/2010		7,458.00	Accept	7,458.00	
Gilex Partners LTD, L.P.	8/24/2010	8956	48,655.00	Accept	48,655.00	
Harvey Kohn	8/23/2010	5376	2,892,222.00	Accept	2,892,222.00	
Healthflex, LTD	8/27/2010		8,824.00	Accept	8,824.00	
Heather Lindsey	9/18/2010	3299	5,000.00	Accept		Amount used for tabulation purposes is \$0.00 - Unable to locate creditor in Common Share Holder list
Helen H. Davis	9/27/2010	8415	125,000.00	Accept	125,000.00	
Jack Plunkett	8/23/2010	3020	1,042.00	Accept	1,042.00	
James F. Eldridge	9/15/2010	3945	3,158.00	Accept	3,158.00	
James Ferguson	8/23/2010	4906	17,314.00	Accept	17,314.00	
James M and Susan Ferguson JTWROS	8/23/2010	4906	25,000.00	Accept	25,000.00	
James Gormley and Darlene Gormley Living Trust UAD 8/6/93	8/23/2010	5943	822.00	Accept	822.00	
James R. Mills & Junko M. Mills, JTWROS	8/28/2010	0299	21,263.00	Accept	21,263.00	
Janet K. Paul	8/20/2010	6461		Accept	1,028.00	Number of Shares Held listed as "Don't Know"
Jeffrey S. Pevnick IRA	8/19/2010	5360		Accept	1,384.00	Number of Shares Held listed as "Don't Know"
Jennifer Anne Feighner	9/9/2010	9841	28,175.00	Accept	28,175.00	
Jerry A. Garretson and Elanor F. Garretson Trust	8/18/2010	2072	1,404.00	Accept	1,404.00	
Jerry Landsberg	8/23/2010		20,833.00	Accept	20,833.00	
Joel M. Klein	8/25/2010	5362	3,457.00	Accept	3,457.00	
John D. Lindsey	8/30/2010	5588	25,000.00	Accept	25,000.00	
John Daniel Feighner	9/9/2010	8186	28,175.00	Accept	28,175.00	
John R Feighner SSB IRA Rollover	9/9/2010	9856	167,606.00	Accept	167,606.00	
Joseph H. Ingram	8/30/2010	9108	2,083.00	Accept	2,083.00	
Judith C. McDowall	8/19/2010	5159	2,500.00	Accept	2,500.00	
Judy Critchfield and John Critchfield, JTWROS	9/2/2010			Accept	172.00	
Kenneth A. Khoury Trust	8/19/2010	1393	4,583.00	Accept	4,583.00	
Kenneth & Ann L. Cartwright JTWROS	9/8/2010	3253	27,500.00	Accept	27,500.00	
Kurt F. Heitman	8/27/2010	3269	5,882.00	Accept	5,882.00	
Lee H. Silverstein	8/19/2010	9716	2,055.00	Accept	2,055.00	
Leslie H. Blum	8/18/2010	4017	1,493.00	Accept	1,493.00	
Linda Bergman	8/26/2010	9996	1,654.00	Accept	1,654.00	
Linda L. Spellman	9/27/2010	0753	2,083.00	Accept	2,083.00	
Lindsay B. Bickert	8/30/2010			Invalid		No "Vote" Selected
Louise Lynch and George Lynch	8/25/2010	3043	588.00	Accept	588.00	
Lucille A Lindsey	9/18/2010	0214	20,000.00	Accept	20,000.00	
Malvin H. Chodos	8/23/2010	3532	1,471.00	Accept	1,471.00	

Tetragenex Pharmaceuticals, Inc.

Case No.

Ballot Report

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Class 5 - Common Share Holder Claims

Name of Holder	Date Received	Tax ID Last 4 Digits	Common Stock Share Amount	Vote	Tabulated Amount	Comment
Margaret Fenander	8/26/2010	6127	1,130.00	Accept	1,130.00	
Mark and Sheila Read JTWROS	8/28/2010		1,042.00	Invalid		No signature
Marvin T. Ogle Living Revocable Trust	8/20/2010	3080	8,288.00	Reject	8,288.00	
Matthew I K Cockett	9/7/2010		9,743.00	Invalid		No signature
Maureen E. Raymo	9/2/2010	4864	10,000.00	Accept	10,000.00	
Max G. Ansbacher	9/3/2010	3761		Accept	57,692.00	Ballot label missing; Tabulated Amount taken from Ballot Class Reports provided by Tetragenex
Michael Cantor	9/3/2010	1399	4,167.00	Accept	4,167.00	
Michael Plunkett	8/23/2010	2078	1,042.00	Accept	1,042.00	
Muse LC	8/23/2010	0359	12,500.00	Accept	12,500.00	
Myron D. Brown Revocable Trust FBO Myron D Brown	8/28/2010	0757	12,500.00	Accept	8,334.00	
Naomi Mendelsohn	8/20/2010	3785	2,500.00	Accept	2,500.00	
National Financial Service LLC	9/2/2010			Accept	316,557.00	Master Ballot (Submitted by Donna Lodge/Lewis Trezza)
Neil Martucci	8/28/2010	7844	2,750.00	Accept	2,750.00	
NFS/FMTC Ira fbo Thomas A Smith	9/7/2010	8753	2,000.00	Accept		Amount used for tabulation purposes is \$0.00 - Unable to locate creditor in Common Share Holder list
Nicholas R. Frost, M.D.	8/20/2010	6074	2,500.00	Accept	2,500.00	
Norman Laufer & May Laufer JTWROS	8/26/2010	8639	4,370.00	Accept	4,230.00	
Pearl M. Hali	9/1/2010			Accept	1,042.00	
Perry Weitz	9/7/2010	3441		Invalid		No signature
Peter J.D. Dedel	8/26/2010	0493	6,741.00	Accept	6,741.00	
Philip L. Geibel and Marcelene S. Geibel, JTWROS	9/3/2010			Accept	2,083.00	
Raymond James & Associates, Inc.	9/1/2010	7041	2,000.00	Accept	2,000.00	"Vote/Tabulation Amount" is 2000 Shares corresponding to the ballots attached from Beneficial holders.
Raymond Kayal and Isabelle Kayal	8/26/2010	2578	5,190.00	Accept	5,190.00	
RBC Wealth Management and/or RBC Capital Markets	9/13/2010		62,662.00	Accept	62,662.00	Master Ballot (Submitted by Steve Schafer)
Regina Rosenblum	9/3/2010	9161	42,500.00	Accept	42,500.00	
Richard Neibart	8/23/2010	6584		Accept	214.00	"Number of Shares Held" was left blank
Richard S. Incandela Trust	8/26/2010			Accept	4,834.00	
Richard S. Incandela Trust Dtd 9/15/91	9/17/2010			Accept	34,039.00	
Robert Budetti	9/1/2010	1491		Accept	12,500.00	
Robert M. Rubin	8/25/2010	7384		Accept	53,333.00	"Number of Shares Held" was listed as "Not Sure"
Robert Shephard, IRA Rollover	9/2/2010	9104	1,000.00	Accept	1,000.00	
Rolf Schreuder	8/28/2010		3,750.00	Accept	3,750.00	
Rosenthal Family Living Trust, June 1989	9/10/2010	2184	25,000.00	Accept	25,000.00	
Sean A. Cunningham	9/13/2010	6699	1,250.00	Accept	1,250.00	
Scott Preston Feighner	9/9/2010	8186	18,216.00	Accept	18,216.00	
Seppo & Kirsti Tiitto, JTWROS	9/2/2010	7415		Accept	96,964.00	

**Tetragenex Pharmaceuticals, Inc.
Case No.
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Class 5 - Common Share Holder Claims

Name of Holder	Date Received	Tax ID Last 4 Digits	Common Stock Share Amount	Vote	Tabulated Amount	Comment
Seth A. Abel and Stephanie L. Wilk, JTWROS	9/27/2010			Accept	2,055.00	
Sheila L. Goldman Living Trust U/T/A DTD September 21, 2000	8/23/2010		5,000.00	Accept	5,000.00	
Sherwin D. Yoelin	8/23/2010	2446	3,971.00	Accept	3,971.00	
Sieger, Ann	9/2/2010	6693	2,500.00	Accept	2,500.00	
Stanley Katz	8/23/2010	0133	1,750.00	Accept	1,750.00	
Stephen E. Webber & Marie T. Webber	9/2/2010	4493	1,471.00	Reject	1,471.00	
Stephen G. Grallker Trust	8/19/2010	2226	2,971.00	Accept	2,971.00	
Stichting Ruischend Loof	8/30/2010		820,109.00	Accept	820,109.00	
Stuart Montgomery and Deidre Brenda Montgomery JTWROS	8/25/2010		2,941.00	Accept	2,941.00	
Sylvia Wermes	9/10/2010	5962	5,000.00	Accept	5,000.00	
Tara Das	8/23/2010	5722	1,924.00	Accept	1,924.00	
The Gunner Inc. Profit Sharing Plan	8/26/2010	5175	1,958.00	Accept	1,958.00	
The Gunther Hufnag Living Trust	8/28/2010	1548	345,260.00	Accept	345,260.00	
Theodore William Hoehn, III and Susan Hoehn JTWROS	8/28/2010	5582		Reject	18,971.00	
Wade, Bryan and Eria	8/26/2010		29,430.00	Accept	29,430.00	
Wedbush Morgan Securities	9/9/2010	9856	800.00	Accept	800.00	
Wedbush Morgan Securities Custodian for Anne C Feighner IRA	9/9/2010	9856	8,333.00	Accept	8,333.00	
Wedbush Morgan Securities Custodian for Anne C Feighner IRA	9/9/2010	9856	16,901.00	Accept	16,901.00	
Weiler Moore Family Trust	9/3/2010		179,167.00	Accept	179,167.00	
William C. & Jennifer Auer JTWROS	8/23/2010	3154	46,772.00	Accept	46,772.00	
William Comer	8/30/2010	9510	147,172.00	Accept	147,172.00	
William Kapner DDS, P.C. Pension Plan	9/13/2010	6682	3,750.00	Accept	3,750.00	

Class 5 - Common Share Holder Claims

	Total Valid	Accepted	Rejected	Invalid
# Votes:	124	121	3	5
Vote %:	96.12%	93.80%	2.33%	3.88%
Tabulated Share Amount	6,872,306.00	6,843,576.00	28,730.00	
Amount %:	100%	99.58%	0.42%	